



# WORKING REMOTELY

SURVEY



















## **PARTICIPANTS**FROM THE MENA REGION

968



### **AGE**



18 - 25 years

16%



36 - 45 years

27%



26 - 35 years

42%

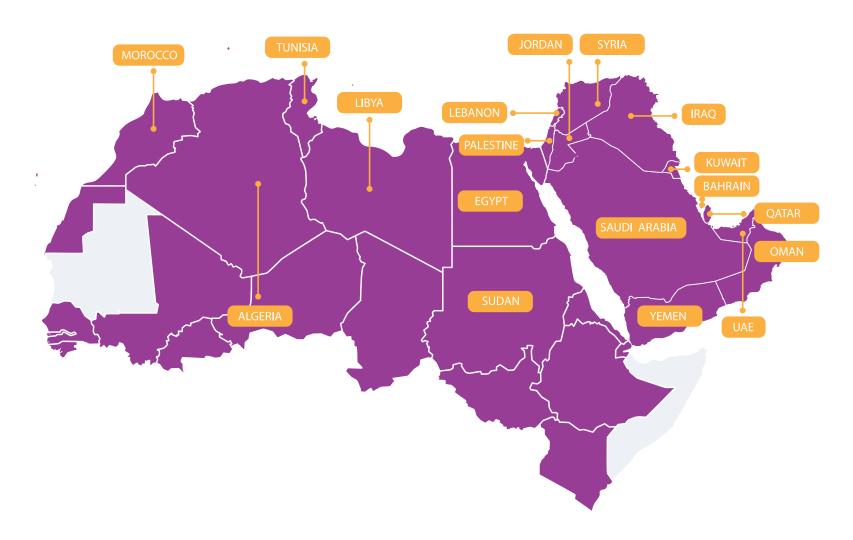


More than 45 years

16%



### **COUNTRY OF RESIDENCE**













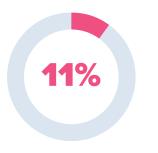








#### SIZE OF THE COMPANY WHERE PARTICIPANTS CURRENTLY WORK

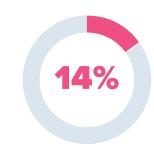


Less than

10 people



Between 10 and 50 people



Between **51** and **100** people



Between 101 and 500 people

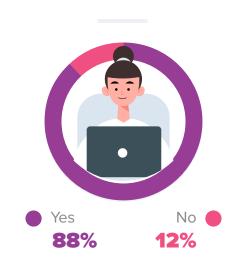


Over **500** people



I own my personal business / Freelancer

## PARTICIPANTS CURRENTLY WORKING REMOTELY (PART OR FULL TIME)



# PARTICIPANTS PREFER WORKING IN THE OFFICE INSTEAD OF WORKING REMOTELY



#### TOP INDUSTRIES THAT SUPPORT REMOTE WORKING



Administration/ General Staff



Creative/ Design



Customer Service /Client Service



Management



Market Research



Marketing



Sales/Business Development



Information technology



Education

## WHY DO PARTICIPANTS WORK REMOTELY



- My organization provides the flexibility and freedom56%
- I am required to44%

### REMOTE WORK SCHEDULE



- Regular start and end time
  - **37**%
- Flexible hours





















#### WHERE DO PARTICIPANTS **WORK REMOTELY FROM**



- Home
  - 86% 2%
- Business center **6**%
- Other Last Option 7%

Coffee shops

#### **ARE PARTICIPANTS LESS** PRODUCTIVE, EQUALLY PRODUCTIVE, OR MORE PRODUCTIVE THAN **WORKING IN THE OFFICE**



- less productive 20.4%
- Equally productive 47.3%
- More productive 32.3%

#### WHAT DO PARTICIPANTS **USUALLY WEAR WHEN WORKING REMOTELY**



- I dress up like I am Only the top half going to the office 24%
  - 3%
- I keep it Casual 42%
- I prefer cozier clothes 31%

#### WHEN WORKING REMOTELY, DO **PARTICIPANTS WORK LESS OR** MORE HOURS THAN WORKING IN THE OFFICE



- Less 27%
- Same 42%

More 31%

Are in regular contact with their team and managers 92%



Established a good work routine 84%



Feel trusted to work from home 94%



Have a suitable workspace 88%



Enjoy working remotely **77%** 



Recommend remote work to others **78%** 



Have a healthy work/life balance when working remotely





Feel their organization is providing them with the proper support

**73%** 

#### **REGULARLY ATTEND VIRTUAL MEETINGS WITH THEIR TEAM OR CLIENTS**







#### **TOP CHALLENGES OF VIRTUAL MEETINGS**



Connection and audio quality **75%** 



Stay engaged **42%** 



Scheduling 38%





















#### **BIGGEST BENEFITS PARTICIPANTS** SEE WITH WORKING REMOTELY

Fixability to work from anywhere

64%

Less time spent commuting

54%

Ability to have flexible schedule

**52%** 

Ability to spend more time with family

42%

Better work-life balance

42%

#### WHAT DO EMPLOYEES NEED TO BE MORE PRODUCTIVE WHILE WORKING **REMOTELY**

Proper software/hardware and equipment's

66%

Training and learning

54%

Flexibility in work hours

**52%** 

Create a hard line between work and home

50%

Help in building relations between teams

42%

#### **BIGGEST DIFFICULTIES PARTICIPANTS SEE WITH WORKING REMOTELY**

Loneliness/ lack of human interaction

48%

Technology hiccups (Internet, hardware, software ..etc)

45%

Not being able to meet with someone without having to schedule a call

36%

Collaboration and communication

30%

Not being able to unplug / working too much

25%

#### **TOP 5 THINGS THAT HELP PARTICIPANTS IN THEIR** REMOTE WORK ENVIRONMENT

Good internet service

83%

A dedicated space/privacy

71%

Proper equipment and software (Keyboard, mouse, headset, Skype ..etc)

50%

Proper work surface

37%

A good chair

30%













VPN

**7**%



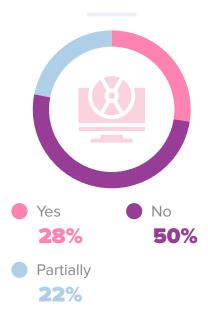
Microsoft teams Microsoft Office





#### **PROVIDE YOU WITH THE MATERIALS, SOFTWARE AND EQUIPMENT'S YOU NEED TO PERFORM EFFECTIVELY AT HOME/REMOTELY?**

DOES YOUR COMPANY



GoToMeeting

**62%** 

Zoom

8%

Yes

16%

14%

Partially

DOES YOUR COMPANY PAY

FOR YOUR INTERNET?



37%

VPN

No

70%



31%

Adobe Cloud

**7**%

Yes

20%

Partially

10%

TOOLS/PROGRAMS NECESSARY FOR THE PARTICIPANTS WHILE WORKING REMOTELY



Skype

30%

Other

No

70%

DOES YOUR COMPANY

PAY FOR YOUR CELL PHONE





Google Hangout 16%

Google Suite 13%



Dropbox **5**%



Other 10%

















#### **METHODS THAT PARTICIPANTS USE TO STAY CONTACT WITH THE TEAM OR CLIENTS**



Instant Messaging (WhatsApp, Slack, Microsoft Teams, etc.)

71%

#### **HOW PARTICIPANTS ANTICIPATE** THE OFFICES SPACE NEEDS WILL **BE DIFFERENT AFTER 2 YEAR FROM NOW**



Reduced

36%



Email



The same

22%



Phone calls

55%



Increased

24%



Video Call (Zoom, Microsoft Teams, Skype, Facetime, etc.)

43%



I'm not sure

18%



Social media















I know what is expected of

me while working remotely

I receive useful and timely

feedback from my manager

I feel I am getting enough

support from my direct

manager

Working remotely is less

stressful

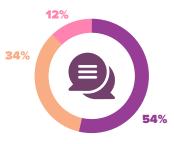








unnecessary interruptions and disruptions



I am informed about

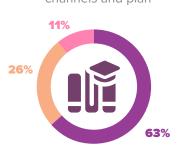
important changes at work

in a timely manner

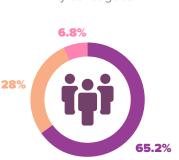
TO WHAT EXTENT DO PARTICIPANTS AGREE OR DISAGREE TO

THE BELOW STATEMENT ABOUT WORKING REMOTELY?

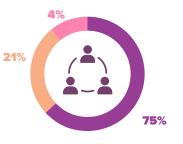
My organization provides clear and effective communication channels and plan



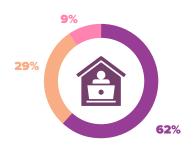
I feel that I can easily reach my colleagues



Our organization welcomes new methods of working and communicating to improve team productivity



I can connect with my direct manager as well as if I were in the office



I am able to create a hard line between work and home















